



## Announcement Summary

### Entity name

ADRIATIC METALS PLC

### Announcement Type

New announcement

### Date of this announcement

Wednesday June 09, 2021

### The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ADT	CHESS DEPOSITARY INTERESTS 1:1	1,900,000	08/06/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ADRIATIC METALS PLC

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

624103162

### 1.3 ASX issuer code

ADT

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

9/6/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

ADTAE : OPTION EXPIRING 01-JUL-2021 30C

**TO (Existing Class)**

**ASX +security code and description**

ADT : CHESS DEPOSITARY INTERESTS 1:1

**Please state the number of options that were exercised or other +convertible securities that were converted**

1,900,000

**The first date the options were exercised or other +convertible securities were converted**

8/6/2021

**The last date the options were exercised or other +convertible securities were converted**

8/6/2021

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

☒ Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

☒ An issue of new +securities

**The underlying securities being received by the holder are:**

☒ Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

☒ No

**Issue date**

8/6/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

Number of +securities to be quoted

1,900,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.30000000

Any other information the entity wishes to provide about the +securities to be quoted



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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
ADT : CHESS DEPOSITARY INTERESTS 1:1	186,703,788

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
ADTAL : ORDINARY FULLY PAID	25,842,121
ADTAV : CONVERTIBLE NOTES	20,000,000
ADTAE : OPTION EXPIRING 01-JUL-2021 30C	0
ADTAG : OPTION EXPIRING 01-JUL-2023 20C	9,000,000
ADTAJ : OPTION EXPIRING 28-NOV-2022 EX \$1.00	1,000,000
ADTAK : PERFORMANCE RIGHTS	3,953,659
ADTAI : OPTION EXPIRING 28-NOV-2022 EX \$1.25	1,000,000
ADTAM : WARRANTS	3,714,991
ADTAN : OPTION EXPIRING 16-AUG-2021 EX GBP 0.88	16,600
ADTAO : OPTION EXPIRING 21-DEC-2021 EX GBP 0.85	27,666
ADTAP : OPTION EXPIRING 05-DEC-2022 EX GBP 1.06	88,533
ADTAQ : OPTION EXPIRING 03-JAN-2023 EX GBP 1.06	29,880
ADTAR : OPTION EXPIRING 28-FEB-2024 EX GBP 1.80	91,300



ADTAS : OPTION EXPIRING 07-MAR-2024 EX GBP 2.22	24,900
ADTAT : OPTION EXPIRING 19-AUG-2024 EX GBP 1.20	24,900
ADTAU : OPTION EXPIRING 03-AUG-2023 EX \$2.20	1,000,000

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